



**Dr. Nancy Shackleton**  
**SPECIALIST IN ORTHODONTICS**

3019 Preston Highway  
Louisville, KY 40217

**502-637-2900**

1006 Leawood Drive  
Frankfort, KY 40601

**502-223-0211**

**Information Update**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Number Home \_\_\_\_\_ Cell \_\_\_\_\_

Email Address \_\_\_\_\_ Social Security # \_\_\_\_\_

Responsible Party Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Number Home \_\_\_\_\_ Cell \_\_\_\_\_

Email Address \_\_\_\_\_ Social Security# \_\_\_\_\_

Place of Employment: \_\_\_\_\_ Work Number: \_\_\_\_\_

Address: \_\_\_\_\_

**GENERAL DENTIST** \_\_\_\_\_

**DENTAL INSURANCE INFORMATION**

Insurance Company(1) \_\_\_\_\_ (2) \_\_\_\_\_

Insurance Phone Number \_\_\_\_\_

Insured Social Security Number \_\_\_\_\_

Insured Date of Birth \_\_\_\_\_

I acknowledge review of HIPPA policy information: \_\_\_\_\_

**Signature**

## MEDICAL INFORMATION

Do you have or have you ever had the following:

Joint replacement	yes / no	Arthritis	yes/ no
Heart Problem (murmur, angina, heart attack, heart failure, rhythm problem)	yes / no	Thyroid Disease	yes/ no
Rheumatic Fever	yes / no	Diabetes	yes/ no
High blood pressure	yes/ no	Stomach / Intestinal disease	yes/ no
Lung disease	yes/ no	Kidney Disease	yes/ no
Tuberculosis (TB)	yes/ no	Chemical Dependence	yes/ no
Liver Disease	yes/ no	HIV infection/AIDS	yes/ no
Hepatitis	yes/ no	Blood Disorder/Prolonged Bleeding	yes/ no
Tumors/Cancer	yes/ no	Radiation Therapy	yes/ no
Nervous Psychiatric Disorders	yes/ no	Mononucleosis	yes/ no
Sinus, nasal or ear disease	yes/ no	Epilepsy/Seizures	yes/ no
Eye Problems	yes/ no	Smoking	yes/ no
<b>Allergy to Nickel</b>	yes/ no	CURRENTLY PREGNANT	yes/ no
<b>Allergy to Latex</b>	yes/ no	Adolescent Puberty Reached	yes/ no
Allergy Medications	yes/ no		
List Allergies _____		Other Concerns : _____	

CURRENT MEDICATIONS: \_\_\_\_\_

## DENTAL HISTORY

Has patient seen Dentist in last 6 months	yes/ no	Thumbsucking habit	yes/ no
Did dentist refer for treatment?	yes/ no	Mouthbreather	yes/ no
Pain, Clicking , Jaw Joint or ear pain	yes/ no	Clenching /Tooth Grinding habit	yes/ no
Facial injuries/fractures	yes/ no	History of Biteguard Wear	yes/ no
Missing or extra teeth	yes/ no	Tongue Thrust Habit	yes/ no
"Gum" Problems	yes/ no	Speech Problems	yes/ no
Tonsils and/or Adenoids removed	yes/ no		

Is patient feeling that improvements can be made for smile or bite? yes/ no

Attitude toward treatment: Circle one

Eager/Excited

Will tolerate to reach goals

Antagonistic

Previous Orthodontic Treatment in our office or another?

yes/no

Other family members who have had orthodontic treatment?

\_\_\_\_\_

What would you like Orthodontic treatment to accomplish? \_\_\_\_\_

Emergency Contact Information Name \_\_\_\_\_ Phone \_\_\_\_\_

Patient/Parent Signature (if under 18 years)

Date